What is Global’s DNA – Sourcing, Logistics & Marketing

“Virtual Pipeline”

Gathering

Transportation

Storage

Origin

Delivery

Destination

Trucking, Pipeline, Storage and Rail Loading

Rail, Barge, Ship, Truck, Pipeline

Storage, Terminaling, Throughput, Blending

Integrated Marketing

Wholesale Distribution

Retail/C-Store Operations
Vital Role in Energy Infrastructure

• Recurring nature of our business
  - 168 million bbls per year*
  - 990,000 automobile tanks of gas filled a day*
  - 19,000 diesel trucks fueled a day*
  - 46,000 homes a day of heating oil delivered in winter*

* TTM ended June 30, 2013
Global has 9.3 million bbls of terminal capacity in the Northeast

Estimated market share

<table>
<thead>
<tr>
<th>Location</th>
<th>Est. market capacity</th>
<th>GLP capacity</th>
<th>GLP % of total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Newburgh, NY</td>
<td>2,755</td>
<td>1,385</td>
<td>50%</td>
</tr>
<tr>
<td>Western Long Island, NY</td>
<td>769</td>
<td>554</td>
<td>72%</td>
</tr>
<tr>
<td>Boston Harbor, MA</td>
<td>9,774</td>
<td>2,782</td>
<td>28%</td>
</tr>
<tr>
<td>Vermont</td>
<td>430</td>
<td>419</td>
<td>97%</td>
</tr>
<tr>
<td>Providence, RI</td>
<td>4,455</td>
<td>565</td>
<td>13%</td>
</tr>
<tr>
<td>Albany/Rensselaer, NY</td>
<td>9,558</td>
<td>1,402</td>
<td>15%</td>
</tr>
</tbody>
</table>

1 Based on terminal capacity (bbls in 000s)
Source: OPIS/Stalsby Petroleum Terminal Encyclopedia, 2013, various marketing materials and Company data
Wholesale Supply Infrastructure

Supply Infrastructure: Limited Product Pipelines in Northeast

Limited Crude Pipelines to East and West Coasts

Logistical Advantages

**High Barriers to Entry**
The limited number of pipelines and refining capacity in the Northeast limits competition from other distribution networks/channels.

**“Virtual Pipeline” Solution**
Rail efficiency and optionality to East and West coasts are competitive logistical differentiators.

**Optimization and Efficiency**
Our network of terminals is a gateway for the receipt, storage and distribution of refined petroleum products, renewable fuels and crude oil.

**Built-in Market Clearing**
Strategically located, intermodal terminals provide an efficient and a cost-effective mechanism to move product in and out of our system.
GLP’s Primary Terminal Assets and Rack Locations

Key to Terminal Type
- Distillate
- Ethanol
- Gasoline/Distillate/Ethanol
- Residual/Distillate
- Residual/Distillate/Biofuel
- Distillate/Biofuel
- Gasoline/Distillate/Ethanol/Crude
- Crude
- Crude/Ethanol
- Rack locations
- T Transload facility

Denotes CP and BNSF rail routes to GLP facilities
Global Partners’ Single Line Haul, East-West Infrastructure

**Clatskanie, OR Terminal (BNSF)**
- Serviced by the BNSF Railway through the Genesee & Wyoming short-line
- Deepwater marine terminal with access to 1,200-foot leased dock
- Situated along Columbia River
- Consists of crude transloading, ethanol production plant and storage

**Basin Columbus, ND (CP)**
- Economically advantaged single-line long-haul to Albany
- Global owns and operates a 100,000-barrel storage tank and truck offloading rack
- Connected facility to Tesoro Logistics’ High Plains Pipeline System and expanding to 270,000 barrels of storage

**Basin Beulah, ND (BNSF)**
- Direct long-haul service to the West Coast and Gulf Coast
- Facility is being expanded to include two 140,000-barrel tanks and truck off-loading rack
- Expansion scheduled for completion by end of 2013

**Albany, NY Terminal (CP)**
- 1.4 million barrels of storage capacity
- Intermodal terminal linked via single-line haul to CP
- Enables offloading of two 120-car unit trains in a 24-hour period
- Averaging just 4 to 5 days one-way per train shipment
- Products shipped by barge from Albany to East Coast refiners
Well Positioned to Benefit From Increasing Oil Production in North America

Growth in Bakken oil production

Global has the only single-line haul rail from the North Dakota Bakken region to the East and West coasts – a “Virtual Pipeline” –

U.S. Oil and Liquid Fuels Production (mm bpd)

Refining capacity by region

<table>
<thead>
<tr>
<th>Region</th>
<th>Refining Capacity (mm bpd)</th>
<th>Imported Crude (mm bpd)</th>
<th>Imports as a Percent of PADD</th>
</tr>
</thead>
<tbody>
<tr>
<td>PADD I</td>
<td>1.29</td>
<td>0.89</td>
<td>68.99%</td>
</tr>
<tr>
<td>PADD II</td>
<td>3.77</td>
<td>1.63</td>
<td>43.35%</td>
</tr>
<tr>
<td>PADD III</td>
<td>9.09</td>
<td>3.96</td>
<td>43.51%</td>
</tr>
<tr>
<td>PADD IV</td>
<td>0.63</td>
<td>0.21</td>
<td>32.70%</td>
</tr>
<tr>
<td>PADD V</td>
<td>3.03</td>
<td>1.05</td>
<td>34.73%</td>
</tr>
<tr>
<td>Total</td>
<td>17.81</td>
<td>7.74</td>
<td>43.45%</td>
</tr>
</tbody>
</table>

Source: Bloomberg, EIA

Crude moved by rail from the Williston Basin

Source: North Dakota Pipeline Authority

Growth in Bakken oil production

Source: North Dakota Pipeline Authority
Albany Propane Terminal

- Recently opened rail-fed propane storage and distribution terminal
- Can source advantaged propane directly from Midwest and Canadian sources via single line haul on Canadian Pacific
- Initial storage capacity of 540,000 gallons of propane; storage capacity can be doubled